

Financial Services Industry Annual Funds Report

Period 1 July 2025 to 30 June 2026



Executive Summary

The net asset value of regulated funds under administration increased by £38.4bn from £465.9bn to £504.3bn for the period June 2025 to June 2026.

The total number of regulated collective investment funds remained the same at 608 for the period June 2025 to June 2026.

This quarterly report is produced by Jersey Finance, the representative body for the finance industry in Jersey. The first part is based upon statistical information collated and prepared by the Jersey Financial Services Commission, supplemented by comments from Jersey Finance. More detailed statistical information is attached in the appendices.

Funds and Fund Management

The following data includes both Jersey and non-Jersey domiciled funds administered in Jersey. However, excluded from the analyses are collective investment funds for which the only services provided in Jersey are distribution or similarly minor activities. These funds are regarded as non-Jersey funds for current statistical purposes.

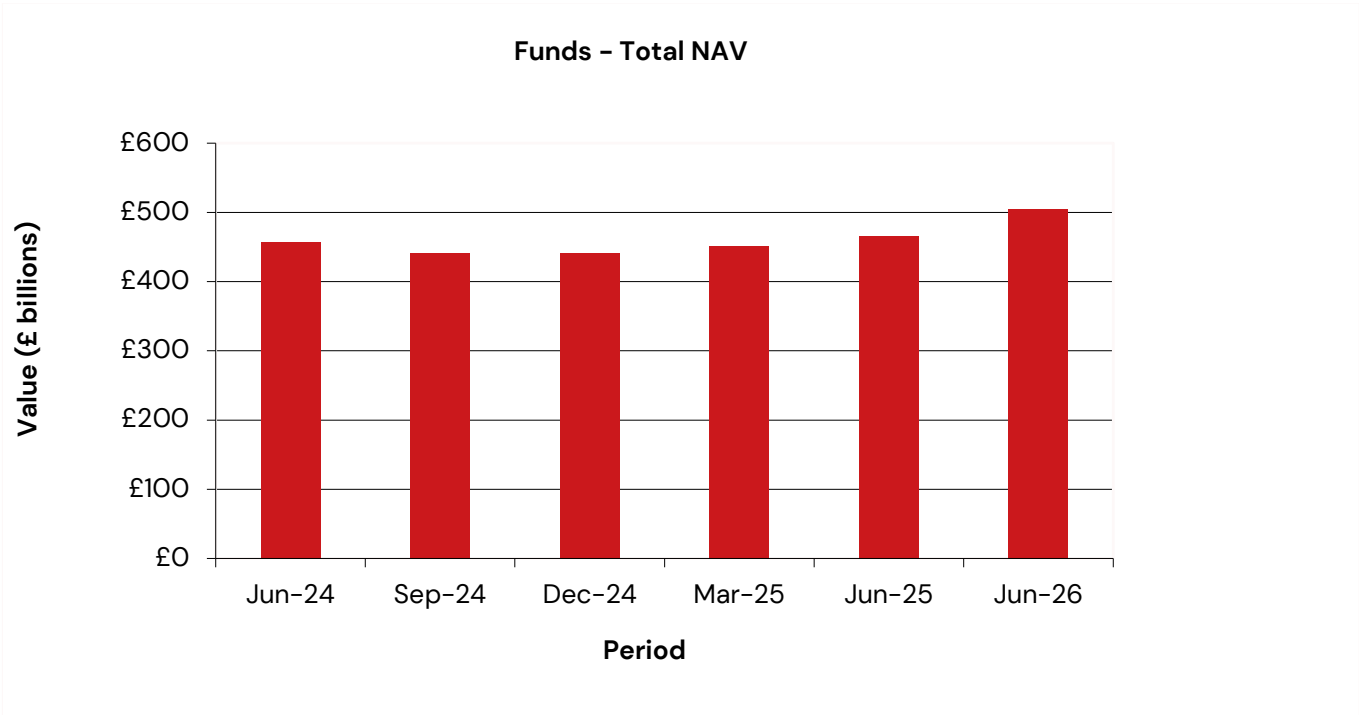
The data also includes funds established under the Control of Borrowing (Jersey) Order 1958 (COBO). COBO funds are private schemes with fewer than 55 offers which do not require a permit under CIF Law, but which do require an initial regulatory consent in the form of a consent granted under COBO.

Key statistics

During the period June 2025 to June 2026 the net asset value of regulated funds under administration increased by £38.4bn from £465.9bn to £504.3bn.

The total number of regulated collective investment funds stayed the same at 608.

Net asset value of regulated funds as at 30 June 2026



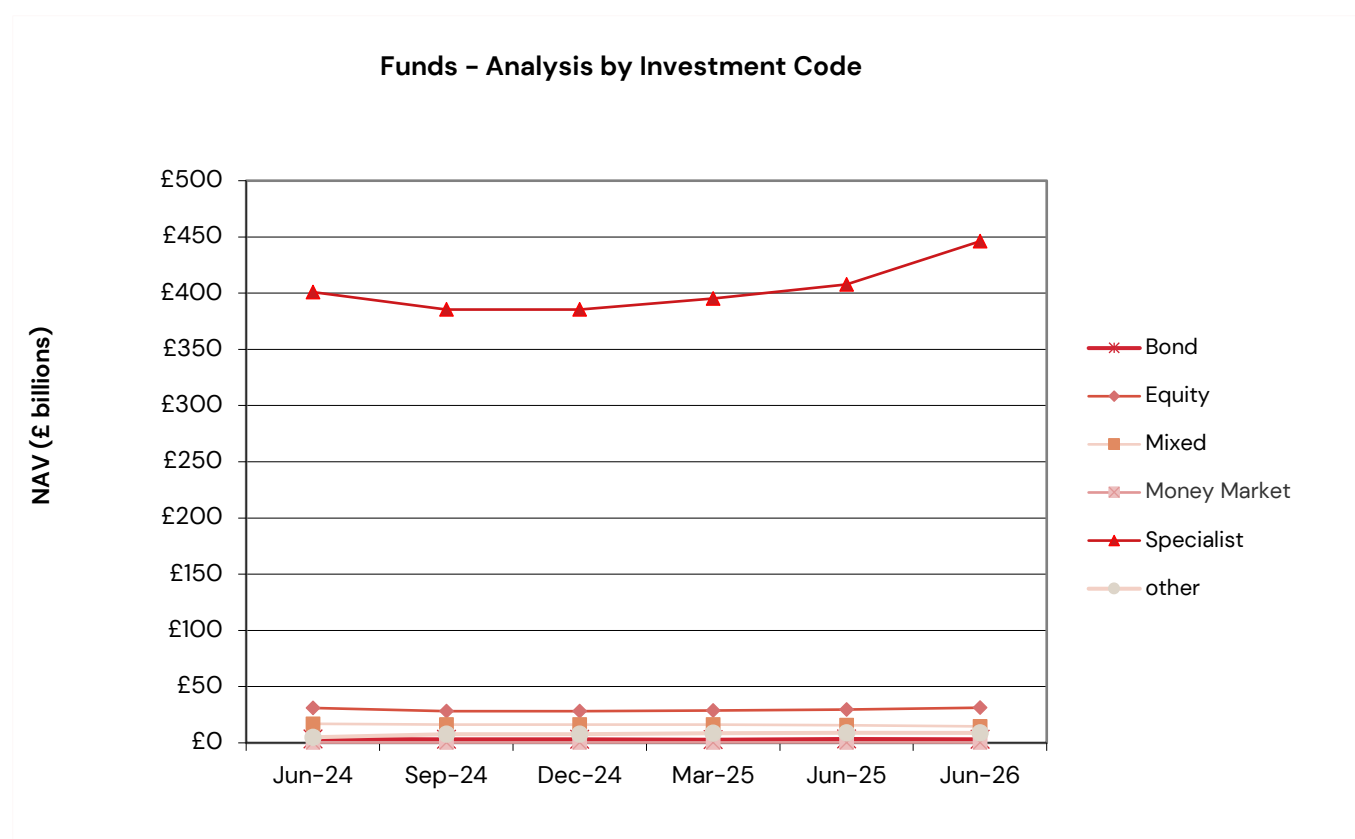
COBO Only Private Placement Funds

There are currently 22 COBO Only Private Placement Funds with a reported collective NAV of £2.4bn.

Analysis by investment policy code (asset class)

More analysis of funds by investment code can be found in the Appendix below.

Analysis of funds by investment code as at 30 June 2026



Appendix : Fund Statistics

Collective Investment Funds (Jersey) Law 1988 (CIF Law) Control of Borrowing (Jersey) Order 1958 (COBO).

Summary of Statistical Survey of Funds Serviced in Jersey as at 30 June 2026 (Source: Jersey Financial Services Commission)

Date	Total Value £ Millions	Number of Funds	Total No. of Separate Pools
31 Mar 2017	266,331	1,173	2,001
30 Jun 2017	263,433	1,141	1,963
30 Sep 2017	265,056	1,143	2,026
31 Dec 2017	291,153	1,104	2,063
31 Mar 2018	281,123	1,075	2,113
30 Jun 2018	296,062	1,020	2,120
30 Sep 2018	301,732	1,014	2,152
31 Dec 2018	319,949	963	2,166
31 Mar 2019	313,712	943	2,160
30 Jun 2019	342,076	884	2,119
30 Sep 2019	340,957	868	2,138
31 Dec 2019	345,742	844	2,190
31 Mar 2020	361,000	838	2,215
30 Jun 2020	361,743	796	2,089
30 Sep 2020	365,585	781	2,084
31 Dec 2020	378,104	750	2,054
31 Mar 2021	410,012	745	2,087
30 Jun 2021	436,365	757	2,122
30 Sep 2021	440,158	754	2,153
31 Dec 2021	450,291	713	2,093
31 Mar 2022	459,301	696	2,007
30 Jun 2022	458,040	671	1,978
30 Sep 2022	487,513	658	1,911
21 Dec 2022	488,898	637	1,914
31 Mar 2023	461,591	642	1,929
30 Jun 2023	440,079	626	1,896
30 Sep 2023	457,839	638	1,911
31 Dec 2023	452,274	624	1,910
31 Mar 2024	451,902	646	1,941
30 Jun 2024	457,641	620	1,953
30 Sep 2024	440,983	630	1,959
31 Dec 2024	457,021	608	1,942
31 Mar 2025	451,895	588	1,919
30 Jun 2025	465,918	608	1,942
30 Jun 2026	504,355	608	2018

Appendix : Fund Statistics (continued)

Analysis of CIFs and COBO Funds

	Total net asset value £millions	No of separate pools	Total no of funds
CIFs			
CIFs Closed	277,222	848	364
CIFs Open	209,787	1,041	141
CIFS Subtotal	487,009	1,889	505
COBO			
COBO Closed	16,396	118	94
COBO Open	950	11	9
COBO Subtotal	17,346	129	103
Quarter Total	504,355	2,018	608
Jersey/Non-Jersey	Total net asset value £millions	No of separate pools	Total no of funds
Jersey CIFs	229,717	1,151	187
Jersey COBOs	3,722	52	51
Jersey Subtotal	233,439	1,203	238
Non-Jersey with a major function	270,916	815	370
Non-Jersey Subtotal	270,916	815	370
TOTAL	504,355	2,018	608

Appendices: Detailed statistical information for the period 30 June 2025 to 30 June 2026

Appendix: Fund Statistics (continued)

CIFs and COBOs by policy code. For information in relation to sales and repurchases please contact Jersey Finance.

Investment policy	No. of single class funds	No. of umbrella sub-funds	Net asset value £millions as at 30/06/25	Net asset value £millions as at 30/06/26
B01 – Bond – Global	2	12	991	915
B02 – Bond – UK Debt		8	469	308
B03 – Bond – US Debt	2	3	341	357
B04 – Bond – Europe	1	5	372	432
B05 – Bond – Other	2	12	1,136	1,173
Subtotal Bond	7	40	3,309	3,185
E01 – Equity – UK	7	16	1,885	1,468
E02 – Equity – Europe (incl UK)	10	27	2,894	3,081
E03 – Equity – Europe (excl UK)	6	8	868	723
E04 – Equity – US (North America)	5	9	786	878
E06 – Equity – Far East (incl Japan)	2	5	264	283
E07 – Equity – Far East (excl Japan)	1	3	246	282
E08 – Equity – Global Emerging Markets	3	7	531	397
E09 – Equity – Global Equity	13	66	9,653	11,706
E10 – Equity – Other	16	30	12,549	12,447
Subtotal Equity	63	171	29,676	31,265
X01 – Mixed Equity Bond	18	252	15,688	14,658
Subtotal Mixed	18	252	15,688	14,658
M01 – Money Market – Sterling	1	8	142	76
M02 – Money Market – US Dollar		2	273	212
M03 – Money Market – Euro		1	7	11
M05 – Money Market – Other		1	0	0
Subtotal Money Market	1	12	422	299
S01 – Specialist – Venture Capital / Private Equity – Emerging Markets	9	18	1,163	1,344
S02 – Specialist – Venture Capital / Private Equity – Other	239	485	219,748	222,530
S03 – Specialist – Real Property	81	155	28,415	25,521
S04 – Specialist – Derivatives	1	2	25	0
S05 – Specialist – Traded Endowment Policies	7	8	10	0
S06 – Specialist – Hedge/Alternative Investment Funds	55	427	76,433	117,960
S07 – Specialist – Other	100	354	82,069	78,751
Subtotal Specialist	492	1,449	407,863	446,106
Other	27	94	8,960	8,842
Subtotal Other	27	94	8,960	8,842
Total	608	2,018	465,918	504,355

Appendices: Detailed statistical information for the period 30 June 2025 to 30 June 2026.